

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re ) Chapter 11  
 )  
BCBG Max Azria Global Holdings, LLC, et al., ) Case No 17-10466  
 )  
Debtors. ) (Jointly Administered)  
)

SCHEDULES OF ASSETS AND LIABILITIES FOR

MLA Multibrand Holdings, LLC

Case No: 17-10468 (SCC)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: )  
BCBG MAX AZRIA GLOBAL HOLDINGS, LLC, ) Chapter 11  
*et al.*,<sup>1</sup> )  
Debtors. ) Case No. 17-10466 (SCC)  
            ) ) (Jointly Administered)  
            ) )

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND  
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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**General**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by BCBG Max Azria Global Holdings, LLC (“BCBG” or the “Company”) and its four debtor affiliates, as chapter 11 debtors and debtors in possession (collectively the “Debtors”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited.

While the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (as defined in section 101(5) of the Bankruptcy Code, “Claim”) description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,”

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: BCBG Max Azria Global Holdings, LLC (6857); BCBG Max Azria Group, LLC (5942); BCBG Max Azria Intermediate Holdings, LLC (3673); Max Rave, LLC (9200); and MLA Multibrand Holdings, LLC (3854). The location of the Debtors’ service address is: 2761 Fruitland Avenue, Vernon, California 90058.

“contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers).

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event will the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Deborah Rieger-Paganis, Interim Chief Financial Officer of the Debtors and authorized agent at each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Ms. Rieger-Paganis necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Ms. Rieger-Paganis has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules and Statements (the “Global Notes”) are incorporated by reference in, and

comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.<sup>2</sup>

### **Global Notes and Overview of Methodology**

#### **Description of the Cases and Information Date**

On February 28, 2017 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 17-10466 (SCC). The Debtors continue to operate their business and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 2, 2017, an order was entered directing joint administration of these chapter 11 cases [Docket No. 66]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of January 28, 2017, the end of the debtors fiscal year, and the liability data of the Debtors as of the close of business on the Petition Date.

#### **Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements that were consolidated by the parent Debtor. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

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<sup>2</sup> These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

## **Amendment of Schedules and Statements**

While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary or appropriate.

### **General Disclosures Applicable to Schedules and Statements**

**1. Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

**2. Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, designated or omitted certain items due to the complexity and size of the Debtors’ business. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

**3. Claim Designations.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

4. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

5. **Undetermined Amounts.** The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.

6. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors’ chapter 11 cases entered on or about March 3, 2017 and March 28, 2017 (collectively, the “First Day Orders”), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, lienholders, exporters, importers, customer credits/refunds, claimants under section 503(b)(9) of the Bankruptcy Code, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements.

7. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors’ Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

8. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of January 28, 2017 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balance as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors’ Schedules and Statements shall be, or shall be deemed to be an admission that any Debtor was solvent or insolvent as of the Petition Date.

**9. Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

**10. Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries, employee benefit accruals and accrued accounts payable. In addition and as set forth above, the Debtors may have excluded amounts for which the Debtors have been granted authority to pay pursuant to a First Day Order or other order that may be entered by the Bankruptcy Court. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. Also, certain immaterial assets and liabilities may have been excluded. In addition, certain immaterial assets and liabilities may have been excluded.

**11. Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party.

**12. Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.

**13. Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliate Debtor entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guarantees, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

**14. Receivables and Payables.** The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential.

**15. Intercompany Accounts.** The Debtors record intercompany assets and liabilities through intercompany trade (includes trade and other business-related transactions) accounts. Intercompany trade accounts record sales-type transactions between BCBG's subsidiaries and affiliates. The Debtors have eliminated intra-company activity within each legal entity. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (IV) Authorizing the Debtor to Continue Intercompany Transactions and (III) Grant Related Relief* [Docket No. 14] (the "Cash Management Motion").

**16. Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.

**17. Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

**18. Executory Contracts.** Although the debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

**19. Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment.

20. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

21. **Fiscal Year.** Each Debtor's fiscal year ends on or about January 31.

22. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

23. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

24. **Inventory.** Inventories are stated at the lower of cost or market. Cost is net of purchase discounts. Cost is determined on the first-in, first-out (FIFO) method. The Debtors evaluates its inventories by assessing slow moving product as well as prior seasons' inventory. Market value of aged inventory is estimated based on historical sales trends for each product line category, the impact of market trends, and evaluation of economic conditions and the value of current orders relating to the future sales of this type of inventory.

25. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

26. **Interest in Subsidiaries and Affiliates.** BCBG Max Azria Global Holdings LLC is a holding company with each of the other Debtors being wholly-owned indirect subsidiaries of BCBG Max Azria Global Holdings, LLC. Each Debtor's Schedule A/B15 or Statement 25 contains a listing of the current capital structure of the Debtors and includes ownership interests.

27. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

28. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

29. **Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.

30. **Insiders.** For purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) officers; (c) shareholders holding in excess of 20% of the voting shares of one of the Debtor entities (whether directly or indirectly); (d) relatives of directors, officers or shareholders of the Debtors (to the extent known by the Debtors); and (e) Debtor/non-Debtor affiliates.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

31. **Controlling Shareholders.** For purposes of the Schedules and Statements, the Debtors define "controlling shareholders" to include entities that directly hold in excess of 20% of the voting shares of the applicable Debtor entity. Entities listed as "controlling shareholders" have been included for informational purposes only. The Debtors do not take any position with respect to such entity's influence over the control of the Debtors or whether such entity could successfully argue that it is not a "controlling shareholder" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose..

32. **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the "Cash Management System") (as described in the Cash Management Motion). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

33. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor's guarantor obligations.

**Specific Notes Regarding Schedule A/B**

1. **Schedule A/B-3 - Checking, savings, or other financial accounts, CDs, etc.**  
Schedule A/B-3 lists closing bank balances as of February 28, 2017.

2. **Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses.** See Schedule Exhibit A/B-15 for additional businesses the Debtor was a parent of or owned a significant interest in.

3. **Schedule A/B-21 – Inventory, excluding agricultural assets.** With respect to inventory obsolescence reserve, the Company reserves 100% for any merchandise older than seven years. A pro-rated method is used for any merchandise that are between three to six years. Furthermore, a lower cost of market reserve is calculated based on GAAP.

4. **Schedule A/B-39 - Office Equipment.** Certain of the Debtor's office equipment, furnishings, and supplies are not capitalized based on its accounting policies and procedures. These assets are not listed herein.

5. **Schedule A/B-40 - Business Equipment.** Certain of the Debtor's machinery, fixtures, equipment, and supplies used in business are not capitalized based on its accounting policies and procedures. These assets are not listed herein.

## Schedule A/B: Assets — Real and Personal Property

### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
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2. Cash on hand

2.1 \_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

3.1 \_\_\_\_\_

4. Other cash equivalents (Identify all)

4.1 \_\_\_\_\_

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\_\_\_\_\_

## Schedule A/B: Assets — Real and Personal Property

### Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

General description	Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 \_\_\_\_\_

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 \_\_\_\_\_

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

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## Schedule A/B: Assets — Real and Personal Property

### Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
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11. Accounts receivable

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = \_\_\_\_\_

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = \_\_\_\_\_

11c. All accounts receivable: \_\_\_\_\_ - \_\_\_\_\_ = \_\_\_\_\_

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

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## Schedule A/B: Assets — Real and Personal Property

### Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.  
 Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 IC RECEIVABLE - BCBG MAX AZRIA GROUP, LLC      NONE      Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 \_\_\_\_\_

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Undetermined

**Schedule A/B: Assets — Real and Personal Property****Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

 No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

19.1 \_\_\_\_\_

20. Work in progress

20.1 \_\_\_\_\_

21. Finished goods, including goods held for resale

21.1 \_\_\_\_\_

22. Other Inventory or supplies

22.1 \_\_\_\_\_

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\_\_\_\_\_

24. Is any of the property listed in Part 5 perishable?

 No Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

 No Yes

**Schedule A/B: Assets — Real and Personal Property****Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

28.1 \_\_\_\_\_

29. Farm animals

Examples: Livestock, poultry, farm-raised fish

29.1 \_\_\_\_\_

30. Farm machinery and equipment

(Other than titled motor vehicles)

30.1 \_\_\_\_\_

31. Farm and fishing supplies, chemicals, and feed

31.1 \_\_\_\_\_

32. Other farming and fishing-related property not already listed in Part 6

32.1 \_\_\_\_\_

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No

Yes

## Schedule A/B: Assets — Real and Personal Property

### Part 7: Office furniture, fixtures, and equipment; and collectibles - detail

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

39. Office furniture

39.1 \_\_\_\_\_

40. Office fixtures

40.1 \_\_\_\_\_

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 \_\_\_\_\_

42. Collectibles

42.1 \_\_\_\_\_

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

No

Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No

Yes

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## Schedule A/B: Assets — Real and Personal Property

### Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1

48. Watercraft, trailers, motors, and related accessories

Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1

49. Aircraft and accessories

49.1

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

No

Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No

Yes

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## Schedule A/B: Assets — Real and Personal Property

## **Part 9: Real property - detail**

**54. Does the debtor own or lease any real property?**

- No. Go to Part 10.  
 Yes. Fill in the information below

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

**56. Total of Part 9**

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
  - Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
  - Yes

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail****59. Does the debtor have any interests in intangibles or intellectual property?** No. Go to Part 11. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

**60. Patents, copyrights, trademarks, and trade secrets**

60.1	AFRICAN UNION TERRITORIES (OAPI) TRADEMARK 3201401920 - HERVE LEGER	UNKNOWN	Undetermined
60.2	AFRICAN UNION TERRITORIES (OAPI) TRADEMARK 3201401921 - MAX AZRIA	UNKNOWN	Undetermined
60.3	AFRICAN UNION TERRITORIES (OAPI) TRADEMARK 3201401922 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.4	AFRICAN UNION TERRITORIES (OAPI) TRADEMARK 3201401923 - BCBGENERATION	UNKNOWN	Undetermined
60.5	AFRICAN UNION TERRITORIES (OAPI) TRADEMARK 3201402647 - BCBG	UNKNOWN	Undetermined
60.6	AFRICAN UNION TERRITORIES (OAPI) TRADEMARK 79733 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.7	AFRICAN UNION TERRITORIES (OAPI) TRADEMARK 79734 - MAX AZRIA	UNKNOWN	Undetermined
60.8	AFRICAN UNION TERRITORIES (OAPI) TRADEMARK 79735 - BCBGENERATION	UNKNOWN	Undetermined
60.9	AFRICAN UNION TERRITORIES (OAPI) TRADEMARK 79736 - HERVE LEGER	UNKNOWN	Undetermined
60.10	ANDORRA TRADEMARK 25402 - HERVE LEGER	UNKNOWN	Undetermined
60.11	ARGENTINA TRADEMARK 1840796 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.12	ARGENTINA TRADEMARK 1881473 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.13	ARGENTINA TRADEMARK 1881474 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.14	ARGENTINA TRADEMARK 1881475 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.15	ARGENTINA TRADEMARK 1881476 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.16	AUSTRALIA TRADEMARK 702991 - HERVE LEGER	UNKNOWN	Undetermined
60.17	AUSTRALIA TRADEMARK 754499 - BCBG MAXAZRIA	UNKNOWN	Undetermined
60.18	AUSTRALIA TRADEMARK 754501 - BCBG	UNKNOWN	Undetermined
60.19	AUSTRALIA TRADEMARK 755291 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.20	AUSTRALIA TRADEMARK 864243 - BCBGIRLS	UNKNOWN	Undetermined

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

60.21	AZERBAIJAN TRADEMARK N20110145 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.22	BAHRAIN TRADEMARK 29888 - BCBGIRLS	UNKNOWN	Undetermined
60.23	BAHRAIN TRADEMARK 59962 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.24	BAHRAIN TRADEMARK 59963 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.25	BAHRAIN TRADEMARK 59964 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.26	BAHRAIN TRADEMARK 59965 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.27	BAHRAIN TRADEMARK 59966 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.28	BAHRAIN TRADEMARK 59967 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.29	BAHRAIN TRADEMARK 59968 - BCBG	UNKNOWN	Undetermined
60.30	BANGLADESH TRADEMARK 69217 - BCBGIRLS	UNKNOWN	Undetermined
60.31	BELARUS TRADEMARK 45763 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.32	BERMUDA TRADEMARK 32889 - BCBGIRLS	UNKNOWN	Undetermined
60.33	BRAZIL TRADEMARK 818210036 - HERVE LEGER	UNKNOWN	Undetermined
60.34	BRAZIL TRADEMARK 818210044 - HERVE LEGER	UNKNOWN	Undetermined
60.35	BRAZIL TRADEMARK 818210052 - HERVE LEGER	UNKNOWN	Undetermined
60.36	BRAZIL TRADEMARK 818210060 - HERVE LEGER	UNKNOWN	Undetermined
60.37	BRAZIL TRADEMARK 818210079 - HERVE LEGER	UNKNOWN	Undetermined
60.38	BRAZIL TRADEMARK 819842206 - BCBG	UNKNOWN	Undetermined
60.39	BRAZIL TRADEMARK 819842214 - BCBG	UNKNOWN	Undetermined
60.40	BRAZIL TRADEMARK 821045040 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.41	BRAZIL TRADEMARK 821045059 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.42	BRAZIL TRADEMARK 821045067 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.43	BRAZIL TRADEMARK 821045075 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.44	BRAZIL TRADEMARK 821045083 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.45	BRAZIL TRADEMARK 823114074 - BCBGIRLS	UNKNOWN	Undetermined
60.46	BRAZIL TRADEMARK 829395903 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.47	BRAZIL TRADEMARK 829395911 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.48	BRAZIL TRADEMARK 829395920 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.49	BRAZIL TRADEMARK 829395938 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.50	BRAZIL TRADEMARK 829395946 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.51	BRAZIL TRADEMARK 829395954 - BCBG MAX AZRIA	UNKNOWN	Undetermined

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

60.52	CANADA PATENT 108412 - INDUSTRIAL PURSE DESIGN	UNKNOWN	Undetermined
60.53	CANADA TRADEMARK TMA 573614 - MAX AZRIA	UNKNOWN	Undetermined
60.54	CANADA TRADEMARK TMA504263 - BCBG	UNKNOWN	Undetermined
60.55	CANADA TRADEMARK TMA507845 - HERVE LEGER	UNKNOWN	Undetermined
60.56	CANADA TRADEMARK TMA573447 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.57	CANADA TRADEMARK TMA603071 - BCBGIRLS	UNKNOWN	Undetermined
60.58	CANADA TRADEMARK TMA631203 - BCBGIRLS	UNKNOWN	Undetermined
60.59	CANADA TRADEMARK TMA794254 - MAX AND CLEO	UNKNOWN	Undetermined
60.60	CANADA TRADEMARK TMA813518 - WITHIN	UNKNOWN	Undetermined
60.61	CANADA TRADEMARK TMA813519 - WITHIN BY BCBG MAX AZRIA	UNKNOWN	Undetermined
60.62	CANADA TRADEMARK TMA826964 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.63	CANADA TRADEMARK TMA831187 - BCBGENERATION	UNKNOWN	Undetermined
60.64	CHILE TRADEMARK 554815 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.65	CHILE TRADEMARK 554816 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.66	CHILE TRADEMARK 554817 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.67	CHILE TRADEMARK 554818 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.68	CHILE TRADEMARK 589925 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.69	CHILE TRADEMARK 656570 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.70	CHINA PATENT ZL200430009655.2 - PURSE DESIGN	UNKNOWN	Undetermined
60.71	CHINA TRADEMARK 11442981 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.72	CHINA TRADEMARK 11442982 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.73	CHINA TRADEMARK 11442983 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.74	CHINA TRADEMARK 11442984 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.75	CHINA TRADEMARK 11442985 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.76	CHINA TRADEMARK 11442986 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.77	CHINA TRADEMARK 11442987 - MAX AZRIA	UNKNOWN	Undetermined
60.78	CHINA TRADEMARK 11442988 - MAX AZRIA	UNKNOWN	Undetermined
60.79	CHINA TRADEMARK 11442989 - MAX AZRIA	UNKNOWN	Undetermined
60.80	CHINA TRADEMARK 11442990 - MAX AZRIA	UNKNOWN	Undetermined
60.81	CHINA TRADEMARK 11442991 - MAX AZRIA	UNKNOWN	Undetermined
60.82	CHINA TRADEMARK 11442992 - MAX AZRIA	UNKNOWN	Undetermined
60.83	CHINA TRADEMARK 1246718 - BCBG MAX AZRIA	UNKNOWN	Undetermined

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

60.84	CHINA TRADEMARK 1389232 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.85	CHINA TRADEMARK 1395328 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.86	CHINA TRADEMARK 1407740 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.87	CHINA TRADEMARK 1420403 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.88	CHINA TRADEMARK 1775368 - BCBGIRLS	UNKNOWN	Undetermined
60.89	CHINA TRADEMARK 4233790 - BCBG	UNKNOWN	Undetermined
60.90	CHINA TRADEMARK 4233791 - BCBG	UNKNOWN	Undetermined
60.91	CHINA TRADEMARK 4233792 - BCBG	UNKNOWN	Undetermined
60.92	CHINA TRADEMARK 4233807 - BCBG	UNKNOWN	Undetermined
60.93	CHINA TRADEMARK 4233808 - BCBG	UNKNOWN	Undetermined
60.94	CHINA TRADEMARK 4233809 - BCBG	UNKNOWN	Undetermined
60.95	CHINA TRADEMARK 4241257 - TO THE MAX	UNKNOWN	Undetermined
60.96	CHINA TRADEMARK 4241258 - TO THE MAX	UNKNOWN	Undetermined
60.97	CHINA TRADEMARK 4241259 - TO THE MAX	UNKNOWN	Undetermined
60.98	CHINA TRADEMARK 4241260 - TO THE MAX	UNKNOWN	Undetermined
60.99	CHINA TRADEMARK 4241261 - TO THE MAX	UNKNOWN	Undetermined
60.100	CHINA TRADEMARK 7302372 - BCBGENERATION	UNKNOWN	Undetermined
60.101	CHINA TRADEMARK 7302373 - BCBGENERATION	UNKNOWN	Undetermined
60.102	CHINA TRADEMARK 8340785 - HERVE LEGER	UNKNOWN	Undetermined
60.103	CHINA TRADEMARK 905286 - B.C.B.G. (STYLIZED)	UNKNOWN	Undetermined
60.104	COLOMBIA TRADEMARK 247584 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.105	COLOMBIA TRADEMARK 247585 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.106	COLOMBIA TRADEMARK 247586 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.107	COLOMBIA TRADEMARK 248001 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.108	COLOMBIA TRADEMARK 248002 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.109	COLOMBIA TRADEMARK 248003 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.110	COLOMBIA TRADEMARK 248004 - BC BG	UNKNOWN	Undetermined
60.111	CZECH REPUBLIC TRADEMARK 239798 - BCBGIRLS	UNKNOWN	Undetermined
60.112	CZECH REPUBLIC TRADEMARK 260944 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.113	CZECH REPUBLIC TRADEMARK 260945 - BCBG	UNKNOWN	Undetermined
60.114	DENMARK TRADEMARK VR0063891996 - HERVE LEGER	UNKNOWN	Undetermined
60.115	DOMINICA TRADEMARK 7/2009 - BCBGIRLS	UNKNOWN	Undetermined
60.116	DOMINICAN REPUBLIC TRADEMARK - BCBG	UNKNOWN	Undetermined

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60.117 DOMINICAN REPUBLIC TRADEMARK 164750 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.118 DOMINICAN REPUBLIC TRADEMARK 164786 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.119 DOMINICAN REPUBLIC TRADEMARK 164787 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.120 DOMINICAN REPUBLIC TRADEMARK 164793 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.121 DOMINICAN REPUBLIC TRADEMARK 164883 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.122 DOMINICAN REPUBLIC TRADEMARK 164909 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.123 EGYPT TRADEMARK 119533 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.124 EGYPT TRADEMARK 119534 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.125 EGYPT TRADEMARK 119535 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.126 EGYPT TRADEMARK 119536 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.127 EGYPT TRADEMARK 207980 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.128 EGYPT TRADEMARK 207981 - BCBG	UNKNOWN	Undetermined
60.129 EGYPT TRADEMARK 279421 - BCBG	UNKNOWN	Undetermined
60.130 EUROPEAN COMMUNITY (CTM) TRADEMARK 3134624 - BCBGIRLS	UNKNOWN	Undetermined
60.131 EUROPEAN COMMUNITY (CTM) TRADEMARK 4831129 - BCBG	UNKNOWN	Undetermined
60.132 EUROPEAN COMMUNITY (CTM) TRADEMARK 594473 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.133 EUROPEAN COMMUNITY (CTM) TRADEMARK 6344436 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.134 EUROPEAN COMMUNITY (CTM) TRADEMARK 6344519 - BCBG	UNKNOWN	Undetermined
60.135 EUROPEAN COMMUNITY (CTM) TRADEMARK 6850895 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.136 EUROPEAN UNION PATENT 000231493-0001 - PURSE DESIGN	UNKNOWN	Undetermined
60.137 FRANCE TRADEMARK 01 3076788 - BCBGIRLS	UNKNOWN	Undetermined
60.138 FRANCE TRADEMARK 94 539698 - B.C.B.G. (STYLIZED)	UNKNOWN	Undetermined
60.139 FRANCE TRADEMARK 1285534 - B.C.B.G.	UNKNOWN	Undetermined
60.140 FRANCE TRADEMARK 1328296 - HERVE LEGER	UNKNOWN	Undetermined
60.141 FRANCE TRADEMARK 3064995 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.142 FRANCE TRADEMARK 3064997 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.143 FRANCE TRADEMARK 3064998 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.144 FRANCE TRADEMARK 3065000 - BCBG MAX AZRIA	UNKNOWN	Undetermined

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60.145 FRANCE TRADEMARK 3065001 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.146 FRANCE TRADEMARK 3065004 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.147 FRANCE TRADEMARK 94523495 - HERVE LEGER	UNKNOWN	Undetermined
60.148 FRANCE TRADEMARK 95568984 - H.L. HERVE LEGER & DESIGN	UNKNOWN	Undetermined
60.149 FRANCE TRADEMARK 95593266 - HERVE LEGER	UNKNOWN	Undetermined
60.150 FRANCE TRADEMARK 99790292 - HERVE PARIS & DESIGN	UNKNOWN	Undetermined
60.151 GAZA DISTRICT TRADEMARK 7718 - BCBGIRLS	UNKNOWN	Undetermined
60.152 GERMANY TRADEMARK 30103460 - BCBGIRLS	UNKNOWN	Undetermined
60.153 GHANA TRADEMARK 31596 - BCBGIRLS	UNKNOWN	Undetermined
60.154 GREECE TRADEMARK 121425 - HERVE LEGER	UNKNOWN	Undetermined
60.155 GREECE TRADEMARK 143899 - BCBG	UNKNOWN	Undetermined
60.156 GREECE TRADEMARK 143900 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.157 GREECE TRADEMARK 143901 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.158 GREECE TRADEMARK 143902 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.159 GREECE TRADEMARK 143903 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.160 GREECE TRADEMARK 143904 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.161 GREECE TRADEMARK 146020 - BCBGIRLS	UNKNOWN	Undetermined
60.162 GREECE TRADEMARK 148641 - BCBGIRLS	UNKNOWN	Undetermined
60.163 GREECE TRADEMARK 152736 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.164 GUYANA TRADEMARK 18415A - BCBGIRLS	UNKNOWN	Undetermined
60.165 HONG KONG TRADEMARK 199807390AA - HERVE LEGER	UNKNOWN	Undetermined
60.166 HONG KONG TRADEMARK 1999B08040 - BCBG	UNKNOWN	Undetermined
60.167 HONG KONG TRADEMARK 1999B14971 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.168 HONG KONG TRADEMARK 2000B04445AA - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.169 HONG KONG TRADEMARK 2003B13901 - BCBGIRLS	UNKNOWN	Undetermined
60.170 HONG KONG TRADEMARK 2003B16724AA - BCBGIRLS	UNKNOWN	Undetermined
60.171 HONG KONG TRADEMARK 301621241 - HERVE LEGER	UNKNOWN	Undetermined
60.172 HONG KONG TRADEMARK 302190834 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.173 HONG KONG TRADEMARK 302190843 - MAX AZRIA	UNKNOWN	Undetermined
60.174 HUNGARY TRADEMARK 168352 - BCBGIRLS	UNKNOWN	Undetermined
60.175 HUNGARY TRADEMARK 168548 - BCBG MAX AZRIA	UNKNOWN	Undetermined

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60.176 HUNGARY TRADEMARK 168549 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.177 HUNGARY TRADEMARK 168550 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.178 HUNGARY TRADEMARK 168551 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.179 HUNGARY TRADEMARK 168557 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.180 HUNGARY TRADEMARK 170276 - BCBG	UNKNOWN	Undetermined
60.181 HUNGARY TRADEMARK 170279 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.182 INDIA TRADEMARK 2090383 - BCBGENERATION	UNKNOWN	Undetermined
60.183 INDIA TRADEMARK 2090384 - BCBGENERATION	UNKNOWN	Undetermined
60.184 INDIA TRADEMARK 2090385 - BCBGENERATION	UNKNOWN	Undetermined
60.185 INDIA TRADEMARK 2090386 - BCBGENERATION	UNKNOWN	Undetermined
60.186 INDIA TRADEMARK 2090387 - BCBGENERATION	UNKNOWN	Undetermined
60.187 INDIA TRADEMARK 2090388 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.188 INDIA TRADEMARK 2090389 - BCBGENERATION	UNKNOWN	Undetermined
60.189 INDIA TRADEMARK 829067 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.190 INDIA TRADEMARK 829068 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.191 INDIA TRADEMARK 829069 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.192 INDIA TRADEMARK 829070 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.193 INDIA TRADEMARK 829071 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.194 INDIA TRADEMARK 904989 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.195 INDIA TRADEMARK 904990 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.196 INDIA TRADEMARK 904991 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.197 INDIA TRADEMARK 985861 - BCBGIRLS	UNKNOWN	Undetermined
60.198 INDONESIA TRADEMARK IDM000161214 - BCBG	UNKNOWN	Undetermined
60.199 INDONESIA TRADEMARK IDM000161217 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.200 INDONESIA TRADEMARK IDM000161220 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.201 INDONESIA TRADEMARK IDM000161225 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.202 INDONESIA TRADEMARK IDM000161227 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.203 INDONESIA TRADEMARK IDM000161229 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.204 INDONESIA TRADEMARK IDM000161231 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.205 INDONESIA TRADEMARK IDM000179262 - HERVE LEGER	UNKNOWN	Undetermined

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60.206 INDONESIA TRADEMARK IDM000179263 - HERVE LEGER	UNKNOWN	Undetermined
60.207 INDONESIA TRADEMARK IDM000179264 - HERVE LEGER	UNKNOWN	Undetermined
60.208 INDONESIA TRADEMARK IDM000179265 - HERVE LEGER	UNKNOWN	Undetermined
60.209 INDONESIA TRADEMARK IDM000179266 - HERVE LEGER	UNKNOWN	Undetermined
60.210 INDONESIA TRADEMARK IDM000293565 - BCBGIRLS	UNKNOWN	Undetermined
60.211 INDONESIA TRADEMARK IDM000325903 - HERVE LEGER	UNKNOWN	Undetermined
60.212 INDONESIA TRADEMARK IDM000422924 - BCBGENERATION	UNKNOWN	Undetermined
60.213 INDONESIA TRADEMARK IDM000422925 - BCBGENERATION	UNKNOWN	Undetermined
60.214 INDONESIA TRADEMARK IDM000426152 - BCBGENERATION	UNKNOWN	Undetermined
60.215 INDONESIA TRADEMARK IDM000433465 - BCBGENERATION	UNKNOWN	Undetermined
60.216 INDONESIA TRADEMARK IDM000439221 - BCBGENERATION	UNKNOWN	Undetermined
60.217 INDONESIA TRADEMARK J00.021222 - BCBGENERATION	UNKNOWN	Undetermined
60.218 INTERNATIONAL REGISTER TRADEMARK 625539A - HERVE LEGER	UNKNOWN	Undetermined
60.219 INTERNATIONAL REGISTER TRADEMARK 670341A - B.C.B.G.	UNKNOWN	Undetermined
60.220 INTERNATIONAL REGISTER TRADEMARK 516880 - HERVE LEGER	UNKNOWN	Undetermined
60.221 INTERNATIONAL REGISTER TRADEMARK 625539 - HERVE LEGER	UNKNOWN	Undetermined
60.222 IRAN TRADEMARK A 139450140001056978 - BCBMAXAZRIA	UNKNOWN	Undetermined
60.223 IRAN TRADEMARK A 139450140001057029 - BCBGENERATION	UNKNOWN	Undetermined
60.224 IRAN TRADEMARK A 139450140001057078 - HERVE LEGER	UNKNOWN	Undetermined
60.225 IRELAND TRADEMARK 166183 - BCBG	UNKNOWN	Undetermined
60.226 IRELAND TRADEMARK 220306 - BCBGIRLS	UNKNOWN	Undetermined
60.227 IRELAND TRADEMARK 231012 - HERVE LEGER	UNKNOWN	Undetermined
60.228 ISRAEL TRADEMARK 110931 - BCBG	UNKNOWN	Undetermined
60.229 ISRAEL TRADEMARK 110932 - BCBG	UNKNOWN	Undetermined
60.230 ISRAEL TRADEMARK 122331 - BC BG MAX AZRIA	UNKNOWN	Undetermined

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60.231 ISRAEL TRADEMARK 122332 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.232 ISRAEL TRADEMARK 122333 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.233 ISRAEL TRADEMARK 122334 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.234 ISRAEL TRADEMARK 122335 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.235 ISRAEL TRADEMARK 122336 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.236 ISRAEL TRADEMARK 145907 - BCBGIRLS	UNKNOWN	Undetermined
60.237 ITALY TRADEMARK 981273 - BCBGIRLS	UNKNOWN	Undetermined
60.238 JAMAICA TRADEMARK 9826 - BCBGIRLS	UNKNOWN	Undetermined
60.239 JAPAN PATENT 1252608 - PURSE DESIGN	UNKNOWN	Undetermined
60.240 JAPAN TRADEMARK 2016-058768 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.241 JAPAN TRADEMARK 2193257 - BCBG	UNKNOWN	Undetermined
60.242 JAPAN TRADEMARK 3342321 - HERVE LEGER	UNKNOWN	Undetermined
60.243 JAPAN TRADEMARK 4018202 - HERVE LEGER	UNKNOWN	Undetermined
60.244 JAPAN TRADEMARK 4021295 - HERVE LEGER & DESIGN	UNKNOWN	Undetermined
60.245 JAPAN TRADEMARK 4026515 - HERVE LEGER & DESIGN	UNKNOWN	Undetermined
60.246 JAPAN TRADEMARK 4124128 - B.C.B.G. MAX AZRIA	UNKNOWN	Undetermined
60.247 JAPAN TRADEMARK 4342715 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.248 JAPAN TRADEMARK 4399293 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.249 JAPAN TRADEMARK 4516409 - TO THE MAX	UNKNOWN	Undetermined
60.250 JAPAN TRADEMARK 4572633 - BCBGIRLS	UNKNOWN	Undetermined
60.251 JAPAN TRADEMARK 5306454 - WITHIN	UNKNOWN	Undetermined
60.252 JAPAN TRADEMARK 5326521 - WITHIN BY BCBG MAX AZRIA	UNKNOWN	Undetermined
60.253 JAPAN TRADEMARK 5594945 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.254 JAPAN TRADEMARK 5649781 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.255 JAPAN TRADEMARK 5654491 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.256 JORDAN TRADEMARK 76585 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.257 JORDAN TRADEMARK 76586 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.258 JORDAN TRADEMARK 76587 - BCBG	UNKNOWN	Undetermined
60.259 JORDAN TRADEMARK 76588 - BCBG	UNKNOWN	Undetermined
60.260 JORDAN TRADEMARK 76590 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.261 JORDAN TRADEMARK 76591 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.262 JORDAN TRADEMARK 76592 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.263 JORDAN TRADEMARK 76593 - BCBG MAX AZRIA	UNKNOWN	Undetermined

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60.264 KAZAKHSTAN TRADEMARK 37101 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.265 KENYA TRADEMARK 51225 - BCBGIRLS	UNKNOWN	Undetermined
60.266 KOREA (SOUTH) TRADEMARK 175388 - MAX AZRIA	UNKNOWN	Undetermined
60.267 KOREA (SOUTH) TRADEMARK 337692 - B.C.B.G. MAX AZRIA	UNKNOWN	Undetermined
60.268 KOREA (SOUTH) TRADEMARK 340100 - HERVE LEGER	UNKNOWN	Undetermined
60.269 KOREA (SOUTH) TRADEMARK 341059 - HERVE LEGER	UNKNOWN	Undetermined
60.270 KOREA (SOUTH) TRADEMARK 346998 - HERVE LEGER	UNKNOWN	Undetermined
60.271 KOREA (SOUTH) TRADEMARK 348062 - HERVE LEGER	UNKNOWN	Undetermined
60.272 KOREA (SOUTH) TRADEMARK 348553 - HERVE LEGER	UNKNOWN	Undetermined
60.273 KOREA (SOUTH) TRADEMARK 387731 - MAXAZRIA	UNKNOWN	Undetermined
60.274 KOREA (SOUTH) TRADEMARK 407403 - MAXAZRIA	UNKNOWN	Undetermined
60.275 KOREA (SOUTH) TRADEMARK 410189865 - BCBGENERATION	UNKNOWN	Undetermined
60.276 KOREA (SOUTH) TRADEMARK 534907 - BCBGIRLS	UNKNOWN	Undetermined
60.277 KOREA (SOUTH) TRADEMARK 755931 - MAX AZRIA	UNKNOWN	Undetermined
60.278 KOREA (SOUTH) TRADEMARK 755932 - MAX AZRIA	UNKNOWN	Undetermined
60.279 KOREA (SOUTH) TRADEMARK 761414 - BCBGENERATION	UNKNOWN	Undetermined
60.280 KOREA (SOUTH) TRADEMARK 761598 - BCBGENERATION	UNKNOWN	Undetermined
60.281 KOREA (SOUTH) TRADEMARK 761599 - BCBGENERATION	UNKNOWN	Undetermined
60.282 KOREA (SOUTH) TRADEMARK 766697 - BCBGENERATION	UNKNOWN	Undetermined
60.283 KOREA (SOUTH) TRADEMARK 769928 - MAX AZRIA	UNKNOWN	Undetermined
60.284 KOREA (SOUTH) TRADEMARK 769929 - MAX AZRIA	UNKNOWN	Undetermined
60.285 KOREA (SOUTH) TRADEMARK 777224 - MAX AZRIA	UNKNOWN	Undetermined
60.286 KUWAIT TRADEMARK 33660 - HERVE LEGER	UNKNOWN	Undetermined
60.287 KUWAIT TRADEMARK 37488 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.288 KUWAIT TRADEMARK 38412 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.289 KUWAIT TRADEMARK 38413 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.290 KUWAIT TRADEMARK 38429 - BCBG	UNKNOWN	Undetermined
60.291 KUWAIT TRADEMARK 39312 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.292 KUWAIT TRADEMARK 40388 - BCBG MAX AZRIA	UNKNOWN	Undetermined

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60.293 KUWAIT TRADEMARK 40389 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.294 LEBANON TRADEMARK 64477 - HERVE LEGER	UNKNOWN	Undetermined
60.295 LEBANON TRADEMARK 75672 - BCBG	UNKNOWN	Undetermined
60.296 LEBANON TRADEMARK 75673 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.297 MALAWI TRADEMARK 38/2001 - BCBGIRLS	UNKNOWN	Undetermined
60.298 MALAYSIA TRADEMARK 96002569 - HERVE LEGER	UNKNOWN	Undetermined
60.299 MALAYSIA TRADEMARK 96002633 - HERVE LEGER	UNKNOWN	Undetermined
60.300 MALAYSIA TRADEMARK 96002634 - HERVE LEGER	UNKNOWN	Undetermined
60.301 MALAYSIA TRADEMARK 96002635 - HERVE LEGER	UNKNOWN	Undetermined
60.302 MALAYSIA TRADEMARK 96002636 - HERVE LEGER	UNKNOWN	Undetermined
60.303 MALAYSIA TRADEMARK 98003218 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.304 MALAYSIA TRADEMARK 98003219 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.305 MALAYSIA TRADEMARK 98003220 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.306 MALAYSIA TRADEMARK 98003223 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.307 MALAYSIA TRADEMARK 9803221 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.308 MALAYSIA TRADEMARK 9803222 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.309 MALAYSIA TRADEMARK 9803224 - BCBG	UNKNOWN	Undetermined
60.310 MAURITIUS TRADEMARK 08240/2009 - BCBG	UNKNOWN	Undetermined
60.311 MAURITIUS TRADEMARK 101 - BCBGIRLS	UNKNOWN	Undetermined
60.312 MEXICO TRADEMARK 1202864 - BCBGENERATION	UNKNOWN	Undetermined
60.313 MEXICO TRADEMARK 1202865 - BCBGENERATION	UNKNOWN	Undetermined
60.314 MEXICO TRADEMARK 1202866 - BCBGENERATION	UNKNOWN	Undetermined
60.315 MEXICO TRADEMARK 1202867 - BCBGENERATION	UNKNOWN	Undetermined
60.316 MEXICO TRADEMARK 1228240 - BCBGENERATION	UNKNOWN	Undetermined
60.317 MEXICO TRADEMARK 499560 - B.C.B.G. MAX AZRIA	UNKNOWN	Undetermined
60.318 MEXICO TRADEMARK 499564 - B.C.B.G. MAX AZRIA	UNKNOWN	Undetermined
60.319 MEXICO TRADEMARK 499565 - B.C.B.G. MAX AZRIA	UNKNOWN	Undetermined
60.320 MEXICO TRADEMARK 521472 - HERVE LEGER	UNKNOWN	Undetermined
60.321 MEXICO TRADEMARK 521473 - HERVE LEGER	UNKNOWN	Undetermined
60.322 MEXICO TRADEMARK 521474 - HERVE LEGER	UNKNOWN	Undetermined
60.323 MEXICO TRADEMARK 524962 - HERVE LEGER	UNKNOWN	Undetermined
60.324 MEXICO TRADEMARK 588710 - HERVE LEGER	UNKNOWN	Undetermined

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60.325 MEXICO TRADEMARK 597805 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.326 MEXICO TRADEMARK 597806 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.327 MEXICO TRADEMARK 616022 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.328 MEXICO TRADEMARK 695212 - BCBGIRLS	UNKNOWN	Undetermined
60.329 MEXICO TRADEMARK 924722 - BCBG	UNKNOWN	Undetermined
60.330 MOLDOVA TRADEMARK 11601 - BCBG	UNKNOWN	Undetermined
60.331 MOLDOVA TRADEMARK 11602 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.332 MONGOLIA TRADEMARK 2939 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.333 MONGOLIA TRADEMARK 2940 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.334 MONGOLIA TRADEMARK 3080 - BC BG MAX AZRIA (STYLIZED)	UNKNOWN	Undetermined
60.335 MOROCCO TRADEMARK 113162 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.336 MOROCCO TRADEMARK 113163 - BCBG	UNKNOWN	Undetermined
60.337 MOROCCO TRADEMARK 77440 - BCBGIRLS	UNKNOWN	Undetermined
60.338 NEW ZEALAND TRADEMARK 630974 - BCBGIRLS	UNKNOWN	Undetermined
60.339 NIGERIA TRADEMARK F/TM/2012/3864 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.340 NIGERIA TRADEMARK F/TM/2012/3866 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.341 NIGERIA TRADEMARK F/TM/2012/3868 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.342 NIGERIA TRADEMARK F/TM/2012/3869 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.343 NIGERIA TRADEMARK F/TM/2012/3871 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.344 NIGERIA TRADEMARK F/TM/2012/3872 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.345 NIGERIA TRADEMARK F/TM/2014/3819 - BCBG	UNKNOWN	Undetermined
60.346 NIGERIA TRADEMARK F/TM/2014/3820 - BCBG	UNKNOWN	Undetermined
60.347 NIGERIA TRADEMARK F/TM/2014/3822 - BCBG	UNKNOWN	Undetermined
60.348 NIGERIA TRADEMARK F/TM/2014/3823 - BCBG	UNKNOWN	Undetermined
60.349 NIGERIA TRADEMARK F/TM/2014/3824 - BCBG	UNKNOWN	Undetermined
60.350 NORWAY TRADEMARK 182849 - HERVE LEGER	UNKNOWN	Undetermined
60.351 NORWAY TRADEMARK 210092 - BCBGIRLS	UNKNOWN	Undetermined
60.352 OMAN TRADEMARK 47014 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.353 OMAN TRADEMARK 47015 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.354 OMAN TRADEMARK 47016 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.355 OMAN TRADEMARK 47017 - BCBG MAX AZRIA	UNKNOWN	Undetermined

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60.356 OMAN TRADEMARK 47018 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.357 OMAN TRADEMARK 47019 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.358 OMAN TRADEMARK 47020 - BCBG	UNKNOWN	Undetermined
60.359 PAKISTAN TRADEMARK 151885 - BC BG	UNKNOWN	Undetermined
60.360 PAKISTAN TRADEMARK 151886 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.361 PAKISTAN TRADEMARK 151887 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.362 PAKISTAN TRADEMARK 151888 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.363 PAKISTAN TRADEMARK 151889 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.364 PAKISTAN TRADEMARK 151890 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.365 PANAMA TRADEMARK 11605901 - BCBGIRLS	UNKNOWN	Undetermined
60.366 PANAMA TRADEMARK 80364 - HERVE LEGER	UNKNOWN	Undetermined
60.367 PANAMA TRADEMARK 80365 - HERVE LEGER	UNKNOWN	Undetermined
60.368 PANAMA TRADEMARK 80366 - HERVE LEGER	UNKNOWN	Undetermined
60.369 PANAMA TRADEMARK 80367 - HERVE LEGER	UNKNOWN	Undetermined
60.370 PANAMA TRADEMARK 80368 - HERVE LEGER	UNKNOWN	Undetermined
60.371 PANAMA TRADEMARK 98153 - BC BG	UNKNOWN	Undetermined
60.372 PANAMA TRADEMARK 98154 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.373 PANAMA TRADEMARK 98155 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.374 PANAMA TRADEMARK 98156 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.375 PANAMA TRADEMARK 98157 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.376 PANAMA TRADEMARK 98158 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.377 PANAMA TRADEMARK 98160 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.378 PARAGUAY TRADEMARK 347.177 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.379 PERU TRADEMARK 20661 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.380 PERU TRADEMARK 61499 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.381 PERU TRADEMARK 61500 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.382 PERU TRADEMARK 61501 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.383 PERU TRADEMARK 62145 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.384 PERU TRADEMARK 62893 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.385 PERU TRADEMARK 65073 - BCBG	UNKNOWN	Undetermined
60.386 PHILIPPINES TRADEMARK 41998009402 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.387 PHILIPPINES TRADEMARK 41998009403 - BC BG	UNKNOWN	Undetermined
60.388 PHILIPPINES TRADEMARK 41998009407 - BC BG MAX AZRIA	UNKNOWN	Undetermined

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60.389 PHILIPPINES TRADEMARK 41998009408 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.390 POLAND TRADEMARK 155555 - BCBGIRLS	UNKNOWN	Undetermined
60.391 POLAND TRADEMARK 216664 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.392 PORTUGAL TRADEMARK 303243B - B.C.B.G. (STYLIZED)	UNKNOWN	Undetermined
60.393 PORTUGAL TRADEMARK 353085 - BCBGIRLS	UNKNOWN	Undetermined
60.394 PUERTO RICO TRADEMARK 42445 - BCBG	UNKNOWN	Undetermined
60.395 PUERTO RICO TRADEMARK 49182 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.396 PUERTO RICO TRADEMARK 49183 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.397 PUERTO RICO TRADEMARK 49304 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.398 PUERTO RICO TRADEMARK 49305 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.399 PUERTO RICO TRADEMARK 49306 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.400 PUERTO RICO TRADEMARK 49358 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.401 QATAR TRADEMARK 24756 - BCBGIRLS	UNKNOWN	Undetermined
60.402 QATAR TRADEMARK 47670 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.403 QATAR TRADEMARK 47671 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.404 QATAR TRADEMARK 47672 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.405 QATAR TRADEMARK 47673 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.406 QATAR TRADEMARK 47674 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.407 QATAR TRADEMARK 47675 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.408 QATAR TRADEMARK 47676 - BCBG	UNKNOWN	Undetermined
60.409 QATAR TRADEMARK 54426 - BCBGENERATION	UNKNOWN	Undetermined
60.410 QATAR TRADEMARK 54427 - BCBGENERATION	UNKNOWN	Undetermined
60.411 QATAR TRADEMARK 54428 - BCBGENERATION	UNKNOWN	Undetermined
60.412 QATAR TRADEMARK 54429 - BCBGENERATION	UNKNOWN	Undetermined
60.413 QATAR TRADEMARK 54430 - BCBGENERATION	UNKNOWN	Undetermined
60.414 QATAR TRADEMARK 54431 - BCBGENERATION	UNKNOWN	Undetermined
60.415 RUSSIAN FEDERATION TRADEMARK 294090 - BCBMAX AZRIA	UNKNOWN	Undetermined
60.416 SAUDI ARABIA TRADEMARK 1196/61 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.417 SAUDI ARABIA TRADEMARK 341/87 - HERVE LEGER	UNKNOWN	Undetermined

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60.418	SAUDI ARABIA TRADEMARK 341/88 - HERVE LEGER	UNKNOWN	Undetermined
60.419	SAUDI ARABIA TRADEMARK 341/89 - HERVE LEGER	UNKNOWN	Undetermined
60.420	SAUDI ARABIA TRADEMARK 341/90 - HERVE LEGER	UNKNOWN	Undetermined
60.421	SAUDI ARABIA TRADEMARK 518/32 - BCBG	UNKNOWN	Undetermined
60.422	SAUDI ARABIA TRADEMARK 520/08 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.423	SAUDI ARABIA TRADEMARK 520/09 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.424	SAUDI ARABIA TRADEMARK 520/10 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.425	SAUDI ARABIA TRADEMARK 520/11 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.426	SAUDI ARABIA TRADEMARK 520/12 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.427	SAUDI ARABIA TRADEMARK 601/22 - BCBGIRLS	UNKNOWN	Undetermined
60.428	SEYCHELLES TRADEMARK 6023 - BCBGIRLS	UNKNOWN	Undetermined
60.429	SINGAPORE TRADEMARK 2762/96 - HERVE LEGER	UNKNOWN	Undetermined
60.430	SINGAPORE TRADEMARK T9602761I - HERVE LEGER	UNKNOWN	Undetermined
60.431	SINGAPORE TRADEMARK T9602764C - HERVE LEGER	UNKNOWN	Undetermined
60.432	SINGAPORE TRADEMARK T9602765A - HERVE LEGER	UNKNOWN	Undetermined
60.433	SINGAPORE TRADEMARK 1001512 - BCBGIRLS	UNKNOWN	Undetermined
60.434	SINGAPORE TRADEMARK 5673 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.435	SINGAPORE TRADEMARK 98002697 - BCBG	UNKNOWN	Undetermined
60.436	SINGAPORE TRADEMARK 98002698 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.437	SINGAPORE TRADEMARK 98002699 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.438	SINGAPORE TRADEMARK 98002700 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.439	SINGAPORE TRADEMARK 98002701 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.440	SINGAPORE TRADEMARK 98002702 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.441	SOUTH AFRICA TRADEMARK 2014/24258 - BCBGENERATION	UNKNOWN	Undetermined
60.442	SOUTH AFRICA TRADEMARK 2014/24259 - BCBGENERATION	UNKNOWN	Undetermined

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60.443	SOUTH AFRICA TRADEMARK 2014/24260 - BCBGENERATION	UNKNOWN	Undetermined
60.444	SOUTH AFRICA TRADEMARK 2014/24261 - BCBGENERATION	UNKNOWN	Undetermined
60.445	SOUTH AFRICA TRADEMARK 2014/24262 - BCBGENERATION	UNKNOWN	Undetermined
60.446	SOUTH AFRICA TRADEMARK 2014/24263 - BCBGENERATION	UNKNOWN	Undetermined
60.447	SOUTH AFRICA TRADEMARK 96/02673 - HERVE LEGER	UNKNOWN	Undetermined
60.448	SOUTH AFRICA TRADEMARK 96/02674 - HERVE LEGER	UNKNOWN	Undetermined
60.449	SOUTH AFRICA TRADEMARK 96/02675 - HERVE LEGER	UNKNOWN	Undetermined
60.450	SOUTH AFRICA TRADEMARK 96/02676 - HERVE LEGER	UNKNOWN	Undetermined
60.451	SOUTH AFRICA TRADEMARK 96/02677 - HERVE LEGER	UNKNOWN	Undetermined
60.452	SOUTH AFRICA TRADEMARK 98018726 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.453	SOUTH AFRICA TRADEMARK 98018727 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.454	SOUTH AFRICA TRADEMARK 98018728 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.455	SOUTH AFRICA TRADEMARK 98018729 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.456	SOUTH AFRICA TRADEMARK 98018730 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.457	SOUTH AFRICA TRADEMARK 98018731 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.458	SOUTH AFRICA TRADEMARK 98018732 - BC BG	UNKNOWN	Undetermined
60.459	SOUTH KOREA PATENT 389783 - PURSE DESIGN	UNKNOWN	Undetermined
60.460	SPAIN TRADEMARK 2510688M0 - BCBGIRLS	UNKNOWN	Undetermined
60.461	SRI LANKA TRADEMARK 102080 - BCBGIRLS	UNKNOWN	Undetermined
60.462	SWEDEN TRADEMARK 315941 - HERVE LEGER	UNKNOWN	Undetermined
60.463	SWEDEN TRADEMARK 352533 - BCBGIRLS	UNKNOWN	Undetermined
60.464	SWITZERLAND TRADEMARK 487445 - BCBGIRLS	UNKNOWN	Undetermined
60.465	SWITZERLAND TRADEMARK 568269 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.466	TAIWAN TRADEMARK 1082811 - BCBGIRLS	UNKNOWN	Undetermined
60.467	TAIWAN TRADEMARK 1082812 - BCBGIRLS	UNKNOWN	Undetermined
60.468	TAIWAN TRADEMARK 138044 - TO THE MAX	UNKNOWN	Undetermined
60.469	TAIWAN TRADEMARK 139337 - BCBG MAX AZRIA	UNKNOWN	Undetermined

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60.470 TAIWAN TRADEMARK 1544142 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.471 TAIWAN TRADEMARK 1544143 - MAX AZRIA	UNKNOWN	Undetermined
60.472 TAIWAN TRADEMARK 1544392 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.473 TAIWAN TRADEMARK 1544393 - MAX AZRIA	UNKNOWN	Undetermined
60.474 TAIWAN TRADEMARK 1559623 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.475 TAIWAN TRADEMARK 1559624 - MAX AZRIA	UNKNOWN	Undetermined
60.476 TAIWAN TRADEMARK 1560339 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.477 TAIWAN TRADEMARK 1560340 - MAX AZRIA	UNKNOWN	Undetermined
60.478 TAIWAN TRADEMARK 1560490 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.479 TAIWAN TRADEMARK 1560491 - MAX AZRIA	UNKNOWN	Undetermined
60.480 TAIWAN TRADEMARK 1561114 - BCBGMAXAZRIA	UNKNOWN	Undetermined
60.481 TAIWAN TRADEMARK 1561115 - MAX AZRIA	UNKNOWN	Undetermined
60.482 TAIWAN TRADEMARK 1759201 - BCBG	UNKNOWN	Undetermined
60.483 TAIWAN TRADEMARK 1760795 - HERVE LEGER	UNKNOWN	Undetermined
60.484 TAIWAN TRADEMARK 920755 - TO THE MAX	UNKNOWN	Undetermined
60.485 TAIWAN TRADEMARK 929744 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.486 TAIWAN TRADEMARK 933285 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.487 TAIWAN TRADEMARK 947889 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.488 TAIWAN TRADEMARK 950892 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.489 TAIWAN TRADEMARK 999539 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.490 TANGANYIKA TRADEMARK 28712 - BCBGIRLS	UNKNOWN	Undetermined
60.491 TANGIER TRADEMARK 19531 - BCBGIRLS	UNKNOWN	Undetermined
60.492 THAILAND TRADEMARK KOR34784 - HERVE LEGER	UNKNOWN	Undetermined
60.493 THAILAND TRADEMARK KOR39231 - HERVE LEGER	UNKNOWN	Undetermined
60.494 THAILAND TRADEMARK KOR43715 - HERVE LEGER	UNKNOWN	Undetermined
60.495 THAILAND TRADEMARK KOR43716 - HERVE LEGER	UNKNOWN	Undetermined
60.496 THAILAND TRADEMARK 11459 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.497 THAILAND TRADEMARK 125565 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.498 THAILAND TRADEMARK 125566 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.499 THAILAND TRADEMARK 127099 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.500 THAILAND TRADEMARK 127799 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.501 THAILAND TRADEMARK 128464 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.502 THAILAND TRADEMARK 854935 - BCBGENERATION	UNKNOWN	Undetermined
60.503 THAILAND TRADEMARK 854938 - BCBGENERATION	UNKNOWN	Undetermined

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

60.504 THAILAND TRADEMARK 8549387 - BCBGENERATION	UNKNOWN	Undetermined
60.505 THAILAND TRADEMARK 854939 - BCBGENERATION	UNKNOWN	Undetermined
60.506 TUNISIA TRADEMARK E 980615 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.507 TUNISIA TRADEMARK E 980616 - BCBG	UNKNOWN	Undetermined
60.508 TURKEY TRADEMARK 2008/72892 - MAX AZRIA	UNKNOWN	Undetermined
60.509 TURKEY TRADEMARK 173833 - HERVE LEGER	UNKNOWN	Undetermined
60.510 TURKEY TRADEMARK 2001002079 - BCBGIRLS	UNKNOWN	Undetermined
60.511 TURKEY TRADEMARK 206338 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.512 TURKEY TRADEMARK 208283 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.513 TURKISH REPUBLIC OF NORTH CYPRUS TRADEMARK 5483 - BCBGIRLS	UNKNOWN	Undetermined
60.514 UGANDA TRADEMARK 24013 - BCBGIRLS	UNKNOWN	Undetermined
60.515 UKRAINE TRADEMARK 149344 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.516 UKRAINE TRADEMARK 53854 - BCBG	UNKNOWN	Undetermined
60.517 UKRAINE TRADEMARK 53855 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.518 UNITED ARAB EMIRATES TRADEMARK 14674 - HERVE LEGER	UNKNOWN	Undetermined
60.519 UNITED ARAB EMIRATES TRADEMARK 186869 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.520 UNITED ARAB EMIRATES TRADEMARK 186870 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.521 UNITED ARAB EMIRATES TRADEMARK 186871 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.522 UNITED ARAB EMIRATES TRADEMARK 186872 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.523 UNITED ARAB EMIRATES TRADEMARK 186873 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.524 UNITED ARAB EMIRATES TRADEMARK 186874 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.525 UNITED ARAB EMIRATES TRADEMARK 186875 - BCBG	UNKNOWN	Undetermined
60.526 UNITED ARAB EMIRATES TRADEMARK 26062 - HERVE LEGER	UNKNOWN	Undetermined
60.527 UNITED ARAB EMIRATES TRADEMARK 32682 - BCBGIRLS	UNKNOWN	Undetermined
60.528 UNITED KINGDOM TRADEMARK 2000828 - HERVE LEGER	UNKNOWN	Undetermined
60.529 UNITED KINGDOM TRADEMARK 2258247 - BCBGIRLS	UNKNOWN	Undetermined
60.530 US COPYRIGHT 1-4315328471 - BCBGENERATION BUTTERFLOWER	UNKNOWN	Undetermined

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

60.531	US COPYRIGHT VA1123697 - BAMBOO DESIGN	UNKNOWN	Undetermined
60.532	US COPYRIGHT VA1996950 - SKETCHED LEAF	UNKNOWN	Undetermined
60.533	US PATENT D504,228 - PURSE DESIGN	UNKNOWN	Undetermined
60.534	US TRADEMARK 1747190 - PARALLEL	UNKNOWN	Undetermined
60.535	US TRADEMARK 1939918 - BCBG	UNKNOWN	Undetermined
60.536	US TRADEMARK 2062875 - HERVE LEGER & DESIGN	UNKNOWN	Undetermined
60.537	US TRADEMARK 2090637 - HERVE LEGER	UNKNOWN	Undetermined
60.538	US TRADEMARK 2160919 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.539	US TRADEMARK 2162708 - BC BG	UNKNOWN	Undetermined
60.540	US TRADEMARK 2162709 - BC BG MAX AZRIA	UNKNOWN	Undetermined
60.541	US TRADEMARK 2166425 - BC BG	UNKNOWN	Undetermined
60.542	US TRADEMARK 2229364 - BCBG	UNKNOWN	Undetermined
60.543	US TRADEMARK 2229365 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.544	US TRADEMARK 2229366 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.545	US TRADEMARK 2285116 - MAXIME	UNKNOWN	Undetermined
60.546	US TRADEMARK 2362512 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.547	US TRADEMARK 2408974 - BCBG	UNKNOWN	Undetermined
60.548	US TRADEMARK 2581590 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.549	US TRADEMARK 2581591 - BCBG	UNKNOWN	Undetermined
60.550	US TRADEMARK 2754256 - BCBGIRLS	UNKNOWN	Undetermined
60.551	US TRADEMARK 3274680 - MAX AZRIA	UNKNOWN	Undetermined
60.552	US TRADEMARK 3399602 - LOLA	UNKNOWN	Undetermined
60.553	US TRADEMARK 3409776 - BCBGMAXAZRIA RUNWAY	UNKNOWN	Undetermined
60.554	US TRADEMARK 3410475 - LOLA	UNKNOWN	Undetermined
60.555	US TRADEMARK 3504130 - BUTTERFLY LOGO	UNKNOWN	Undetermined
60.556	US TRADEMARK 3577982 - MAXAZRIA	UNKNOWN	Undetermined
60.557	US TRADEMARK 3598246 - BUTTERFLY LOGO	UNKNOWN	Undetermined
60.558	US TRADEMARK 3598249 - BUTTERFLY LOGO	UNKNOWN	Undetermined
60.559	US TRADEMARK 3598250 - BUTTERFLY LOGO	UNKNOWN	Undetermined
60.560	US TRADEMARK 3710208 - BCBG PARIS	UNKNOWN	Undetermined
60.561	US TRADEMARK 3734001 - MAX AZRIA	UNKNOWN	Undetermined
60.562	US TRADEMARK 3828750 - BCBGENERATION	UNKNOWN	Undetermined
60.563	US TRADEMARK 3828751 - BCBGENERATION	UNKNOWN	Undetermined

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**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

60.564	US TRADEMARK 3829652 - BCBGENERATION	UNKNOWN	Undetermined
60.565	US TRADEMARK 3833071 - BCBGENERATION	UNKNOWN	Undetermined
60.566	US TRADEMARK 3838323 - BCBGENERATION	UNKNOWN	Undetermined
60.567	US TRADEMARK 3864833 - BCBGENERATION	UNKNOWN	Undetermined
60.568	US TRADEMARK 3880467 - BUTTERFLY LOGO	UNKNOWN	Undetermined
60.569	US TRADEMARK 4104913 - THE DAILY CHIC	UNKNOWN	Undetermined
60.570	US TRADEMARK 4104915 - THE CHIC SET	UNKNOWN	Undetermined
60.571	US TRADEMARK 4118869 - BUTTERFLY LOGO	UNKNOWN	Undetermined
60.572	US TRADEMARK 4285122 - BON CHIC	UNKNOWN	Undetermined
60.573	US TRADEMARK 4338006 - BCBGMAXAZRIA BON CHIC	UNKNOWN	Undetermined
60.574	US TRADEMARK 86634754 - BON CHIC BY BCBGMAXAZRIA	UNKNOWN	Undetermined
60.575	US TRADEMARK 87127777 - BCBGENERATION LOGO (BLACK CENTER)	UNKNOWN	Undetermined
60.576	US TRADEMARK 87127802 - BCBGENERATION LOGO (BLACK CENTER)	UNKNOWN	Undetermined
60.577	US TRADEMARK 87127828 - BCBGENERATION LOGO (BLACK CENTER)	UNKNOWN	Undetermined
60.578	US TRADEMARK 87127859 - BCBGENERATION LOGO (BLACK CENTER)	UNKNOWN	Undetermined
60.579	US TRADEMARK 87127876 - BCBGENERATION LOGO (BLACK CENTER)	UNKNOWN	Undetermined
60.580	US TRADEMARK 87127884 - BCBGENERATION LOGO (BLACK CENTER)	UNKNOWN	Undetermined
60.581	US TRADEMARK 87127899 - BCBGENERATION LOGO (BLACK CENTER)	UNKNOWN	Undetermined
60.582	US TRADEMARK 87127923 - BCBGENERATION LOGO (WHITE CENTER)	UNKNOWN	Undetermined
60.583	US TRADEMARK 87127929 - BCBGENERATION LOGO (WHITE CENTER)	UNKNOWN	Undetermined
60.584	US TRADEMARK 87127937 - BCBGENERATION LOGO (WHITE CENTER)	UNKNOWN	Undetermined
60.585	US TRADEMARK 87127945 - BCBGENERATION LOGO (WHITE CENTER)	UNKNOWN	Undetermined
60.586	US TRADEMARK 87127952 - BCBGENERATION LOGO (WHITE CENTER)	UNKNOWN	Undetermined
60.587	US TRADEMARK 87127955 - BCBGENERATION LOGO (WHITE CENTER)	UNKNOWN	Undetermined
60.588	US TRADEMARK 87127961 - BCBGENERATION LOGO (WHITE CENTER)	UNKNOWN	Undetermined
60.589	VENEZUELA TRADEMARK N038890 - BCBG MAX AZRIA	UNKNOWN	Undetermined

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## Schedule A/B: Assets — Real and Personal Property

### Part 10: Intangibles and intellectual property - detail

60.590 VENEZUELA TRADEMARK P211168 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.591 VENEZUELA TRADEMARK P211169 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.592 VENEZUELA TRADEMARK P211170 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.593 VENEZUELA TRADEMARK P211171 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.594 VENEZUELA TRADEMARK P255093 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.595 VENEZUELA TRADEMARK P255094 - BCBG	UNKNOWN	Undetermined
60.596 VIETNAM TRADEMARK 126274 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.597 VIETNAM TRADEMARK 40589 - BCBGIRLS	UNKNOWN	Undetermined
60.598 VIETNAM TRADEMARK 65288 - BCBG MAX AZRIA	UNKNOWN	Undetermined
60.599 VIETNAM TRADEMARK 98422 - BCBG	UNKNOWN	Undetermined
60.600 WEST BANK TRADEMARK 8985 - BCBGIRLS	UNKNOWN	Undetermined
60.601 ZAMBIA TRADEMARK 63.2001 - BCBGIRLS	UNKNOWN	Undetermined

#### 61. Internet domain names and websites

61.1			
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#### 62. Licenses, franchises, and royalties

62.1 BCBG MAX AZRIA GROUP, LLC - TRADEMARKS	UNKNOWN	Undetermined
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#### 63. Customer lists, mailing lists, or other compilations

63.1			
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#### 64. Other intangibles, or intellectual property

64.1			
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#### 65. Goodwill

65.1			
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## Schedule A/B: Assets — Real and Personal Property

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### Part 10: Intangibles and intellectual property - detail

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66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

Undetermined

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No  
 Yes

MLA Multibrand Holdings, LLC

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## Schedule A/B: Assets — Real and Personal Property

### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes. Fill in the information below.

General description	Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

71.1

\_\_\_\_\_

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1

\_\_\_\_\_

73. Interests in insurance policies or annuities

73.1

\_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1

\_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1

\_\_\_\_\_

76. Trusts, equitable or future interests in property

76.1

\_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Examples: Season tickets, country club membership

77.1

\_\_\_\_\_

MLA Multibrand Holdings, LLC

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## Schedule A/B: Assets — Real and Personal Property

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### Part 11: All other assets

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78. Total of Part 11

Add lines 71 through 77. Copy the total to line  
90.

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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No  
 Yes

MLA Multibrand Holdings, LLC

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**Schedule A/B: Assets — Real and Personal Property****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0		
81. Deposits and prepayments. Copy line 9, Part 2.	\$0		
82. Accounts receivable. Copy line 12, Part 3.	\$0		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0		
88. Real property. Copy line 56, Part 9.		\$0	
89. Intangibles and intellectual property. Copy line 66, Part 10.	Undetermined		
90. All other assets. Copy line 78, Part 11.	\$0		
91. Total. Add lines 80 through 90 for each column.	a. Undetermined b. \$0		
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			Undetermined

## Specific Notes Regarding Schedule D

Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and secured loans, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) In Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2* [Docket No. 3].

MLA Multibrand Holdings, LLC

Case Number: 17-10468 (SCC)

## Schedule D: Creditors Who Have Claims Secured by Property

### 1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

### Part 1: List Creditors Who Have Secured Claims

#### 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
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### Secured Debt

2.1	BANK OF AMERICA, N.A., AS ADMINSTRATIVE AGENT ATTN: DAVID VEGA RETAIL FINANCE GROUP - MA5-100-09-09 100 FEDERAL STREET BOSTON, MA 02110	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 2/5/2015  PROPERTY DESCRIPTION: ABL REVOLVER CREDIT FACILITY - U.S. (INTEREST)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$504,128  Undetermined
2.2	BANK OF AMERICA, N.A., AS ADMINSTRATIVE AGENT ATTN: DAVID VEGA RETAIL FINANCE GROUP - MA5-100-09-09 100 FEDERAL STREET BOSTON, MA 02110	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 2/5/2015  PROPERTY DESCRIPTION: ABL REVOLVER CREDIT FACILITY - U.S. (PRINCIPAL)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$61,004,411  Undetermined

MLA Multibrand Holdings, LLC

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## Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<b><u>Secured Debt</u></b>									
2.3 BANK OF AMERICA, N.A., AS ADMINSTRATIVE AGENT ATTN: SYLWIA DURKIEWICZ 181 FRONT STREET 4TH FLOOR TORONTO, ONTARIO M5J 2V8 CANADA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 2/5/2015  PROPERTY DESCRIPTION: ABL REVOLVER CREDIT FACILITY - CANADIAN (INTEREST)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$75,957	Undetermined
2.4 BANK OF AMERICA, N.A., AS ADMINSTRATIVE AGENT ATTN: SYLWIA DURKIEWICZ 181 FRONT STREET 4TH FLOOR TORONTO, ONTARIO M5J 2V8 CANADA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 2/5/2015  PROPERTY DESCRIPTION: ABL REVOLVER CREDIT FACILITY - CANADIAN (PRINCIPAL)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$10,569,531	Undetermined
2.5 GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/12/2016  PROPERTY DESCRIPTION: TERM LOAN CREDIT FACILITY - TRANCHE B (INTEREST)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$41,569	Undetermined

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## Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b><u>Secured Debt</u></b>							
2.6 GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/12/2016  PROPERTY DESCRIPTION: TERM LOAN CREDIT FACILITY - TRANCHE A (PRINCIPAL)	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$35,000,000	Undetermined
2.7 GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/12/2016  PROPERTY DESCRIPTION: TERM LOAN CREDIT FACILITY - TRANCHE A-3 (INTEREST)	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	Undetermined
2.8 GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/12/2016  PROPERTY DESCRIPTION: TERM LOAN CREDIT FACILITY - TRANCHE A-2 (INTEREST)	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$666,104	Undetermined
2.9 GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/12/2016  PROPERTY DESCRIPTION: TERM LOAN CREDIT FACILITY - TRANCHE A-1 (INTEREST)	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$57,444	Undetermined

MLA Multibrand Holdings, LLC

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## Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<b><u>Secured Debt</u></b>									
2.10 GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/12/2016  PROPERTY DESCRIPTION: TERM LOAN CREDIT FACILITY - TRANCHE A (INTEREST)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$9,722	Undetermined
2.11 GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/12/2016  PROPERTY DESCRIPTION: TERM LOAN CREDIT FACILITY - TRANCHE B (PRINCIPAL)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$289,408,193	Undetermined
2.12 GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/12/2016  PROPERTY DESCRIPTION: TERM LOAN CREDIT FACILITY - TRANCHE A-3 (PRINCIPAL)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	Undetermined
2.13 GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/12/2016  PROPERTY DESCRIPTION: TERM LOAN CREDIT FACILITY - TRANCHE A-2 (PRINCIPAL)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$48,443,938	Undetermined

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## Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
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### Secured Debt

2.14 GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/12/2016  PROPERTY DESCRIPTION: TERM LOAN CREDIT FACILITY - TRANCHE A-1 (PRINCIPAL)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$4,177,767	Undetermined
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Secured Debt Total: \$449,958,764

MLA Multibrand Holdings, LLC

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**Schedule D: Creditors Who Have Claims Secured by Property**

	<u>Amount of Claim</u>
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	<u>\$449,958,764</u>

MLA Multibrand Holdings, LLC

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## Schedule D: Creditors Who Have Claims Secured by Property

### Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
NONE		

## Specific Notes Regarding Schedule E/F

**1. Creditors Holding Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

All claims listed on the Debtors' Schedule E/F are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of on-going audits or other outstanding issues.

As noted in the Global Notes, the Bankruptcy Court entered the *Final Order (I) Authorizing, but Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 241], granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, bonuses and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to the Employee Wage Order or other order that may be entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court.

**2. Creditors Holding Nonpriority Unsecured Claims.** The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

3. **Schedule – Intercompany.** The Debtors maintain business relationships among each other and with their foreign subsidiaries based in Canada, Europe, South America, and Asia (collectively, the "Foreign Subsidiaries") resulting in intercompany receivables and payables in the ordinary course of business. Such Intercompany Claims arise (a) among the Debtors and (b) between BCBG and the Foreign Subsidiaries pursuant to prepetition shared services and intercompany trade arrangements, and other intercompany arrangements. The respective intercompany accounts payable and accounts receivable are listed at the net amount due to/due from the Debtor as of January 28, 2017 on Schedule E/F for each Debtor.

4. **Schedule - Trade Payables.** Trade Payables listed on Schedule E/F contain the pre-petition liability information available to the Debtors as of the date of filing and do not include invoices that were paid subsequent to the Petition Date related to prepetition obligations per the *Final Order (I) Authorizing, but Not Directing, the Debtors to Pay Prepetition Claims of Lien Claimants, Import and Export Claimants, and 503(B)(9) Claimants and (II) Granting Related Relief* [Docket No. 234].

MLA Multibrand Holdings, LLC

Case Number: 17-10468 (SCC)

## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
---	--	---	---	---	--------	-------------	-----------------

2. NONE

Total: UNDETERMINED UNDETERMINED

MLA Multibrand Holdings, LLC

Case Number: 17-10468 (SCC)

## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

UNDETERMINED UNDETERMINED

MLA Multibrand Holdings, LLC

Case Number: 17-10468 (SCC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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**Intercompany**

3.1 BCBG MAX AZRIA GROUP, LLC 2761 FRUITLAND AVENUE VERNON, CA 90058	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IC Payable	<input type="checkbox"/>	UNDETERMINED
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Intercompany Total: UNDETERMINED

MLA Multibrand Holdings, LLC

Case Number: 17-10468 (SCC)

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**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

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Total: All Creditors with NONPRIORITY Unsecured Claims

UNDETERMINED

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MLA Multibrand Holdings, LLC

Case Number: 17-10468 (SCC)

## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
4.1 NONE		

MLA Multibrand Holdings, LLC

Case Number: 17-10468 (SCC)

## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	<u>Total of claim amounts</u>
5a. Total claims from Part 1	5a. _____ \$0
5b. Total claims from Part 2	5b. + _____
5c. Total of Parts 1 and 2	5c. _____ \$0

Lines 5a + 5b = 5c.

## Specific Notes Regarding Schedule G

1. **Executory Contracts.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the

characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

The Debtors are still in the process of collecting the addresses of all counterparties to such executory contracts and unexpired leases. These addresses will be compiled prior to sending notice of the bar date for the filing of proofs of claim in these chapter 11 cases.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

Certain of the agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtors' Schedule G on which to list the agreement and, where a contract party remained uncertain, such agreements may have been listed on a different Debtor's Schedule G.

MLA Multibrand Holdings, LLC

Case Number: 17-10468 (SCC)

## Schedule G: Executory Contracts and Unexpired Leases

### 1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
 Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

### 2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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### Debt Agreements

2. 1	SECOND AMENDED AND RESTATED LOAN AGREEMENT, DATED FEBRUARY 5, 2015, AS AMENDED		<input checked="" type="checkbox"/>	BANK OF AMERICA, N.A.	RETAIL FINANCE GROUP MA5-100-09-09 BOSTON, MA 02110
2. 2	FIFTH AMENDED AND RESTATED CREDIT AND GUARANTEE AGREEMENT, DATED AS OF AUGUST 12, 2016, AS AMENDED	TBD16	<input checked="" type="checkbox"/>	GUGGENHEIM CORPORATE FUNDING, LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	ATTN: WILLIAM HAGNER 330 MADISON AVENUE NEW YORK, NY 10017

MLA Multibrand Holdings, LLC

Case Number: 17-10468 (SCC)

## Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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### Intercompany Agreements

2. 3 MANUFACTURING, DISTRIBUTION AND RETAIL LICENSE AGREEMENT, DATED NOVEMBER 30, 2004	<input checked="" type="checkbox"/> BCBG MAX AZRIA GROUP, LLC	2761 FRUITLAND AVENUE VERNON, CA 90058
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MLA Multibrand Holdings, LLC

Case Number: 17-10468 (SCC)

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**Schedule G: Executory Contracts and Unexpired Leases**

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**TOTAL NUMBER OF CONTRACTS: 3**

### Specific Notes Regarding Schedule H

1. **Co-Debtors.** In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

LID	Legal Entity Name	Nature of Business	ABL Revolver							
			ABL Revolver Facility - US <sup>(1)</sup>	Facility - Canadian <sup>(1)(2)</sup>	Term Loan Tranche A <sup>(3)</sup>	Term Loan Tranche A-1 <sup>(3)</sup>	Term Loan Tranche A-2 <sup>(3)</sup>	Term Loan Tranche A-3 <sup>(3)</sup>	Term Loan Tranche B <sup>(3)</sup>	
1	BCBG Max Azria Global Holdings, LLC	Holding Company	X	X						
2	BCBG Max Azria Group, LLC	Operating Subsidiary	X	X	X	X	X	X	X	X
3	BCBG Max Azria Intermediate Holdings, LLC	Holding Company	X	X	X	X	X	X	X	X
4	MLA Multibrand Holdings, LLC	IP Holding Company	X	X	X	X	X	X	X	X
5	Max Rave, LLC	Non-operating Subsidiary	X	X	X	X	X	X	X	X

## Notes:

(1) A revolving credit facility (the "ABL Revolver Facility") that is governed by that certain Second Amended and Restated Loan Agreement, dated as of February 5, 2015 (as amended, amended and restated, supplemented, or otherwise modified, refinanced, or replaced from time to time prior to the Petition Date) with Bank of America, N.A. as administrative agent (the "ABL Revolver Agent" and, through its Canada branch, the "Canadian Agent"), Bank of America, N.A. and Wells Fargo Bank, N.A., each as a Co-Collateral Agent, and the lenders party thereto. Each non-borrower Debtor has guaranteed all obligations under the ABL Revolver Facility, including the Canadian sub-facility.

(2) BCBG Max Azria Canada Inc., the "Canadian Borrower", commenced formal proceedings contemporaneously with these chapter 11 cases. In connection with the Canadian Case, the Debtors and the Canadian Debtor have entered into that certain Canadian Forbearance Agreement (the "Canadian Forbearance Agreement") providing, among other things, for the Prepetition Revolver Agent and Prepetition Revolver Lenders to forbear from the exercise of remedies against the Canadian borrower notwithstanding the existence and continuation of defaults under the ABL Revolver Facility.

(3) A term loan credit facility ("the "Term Loan Facility") that is governed by that certain Fifth Amended and Restated Credit and Guarantee Agreement, dated as of August 12, 2016, (as amended, amended and restated, supplemented, or otherwise modified, refinanced, or replaced from time to time prior to the Petition Date), with Guggenheim Corporate Funding, LLC, as administrative agent and collateral agent and the lenders party thereto. The aggregate obligations under the Term Loan Facility consist of the Tranche A loans, the New Tranche A loans (including the Tranche A-1, Tranche A-2, and Tranche A-3 loans), and Tranche B loans. Each non-borrower Debtor has guaranteed all obligations under the Term Loan Facility.

Fill in this information to identify the case:

Debtor Name: MLA Multibrand Holdings, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case Number (if known): 17-10468 (SCC)

Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

##### 1. Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)

###### 1a. Real property:

Copy line 88 from Schedule A/B .....

\$0

###### 1b. Total personal property:

Copy line 91A from Schedule A/B .....

Undetermined

+

###### 1c. Total of all property:

Copy line 92 from Schedule A/B .....

Undetermined

#### Part 2: Summary of Liabilities

##### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$449,958,764

##### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

###### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 6a of Schedule E/F .....

\$0

###### 3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F .....

\$0

+

##### 4. Total liabilities

Lines 2 + 3a + 3b .....

\$449,958,764

Fill in this information to identify the case and this filing:

Debtor Name: MLA Multibrand Holdings, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case Number (if known): 17-10468 (SCC)

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form (206H))
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: April 13, 2017

Signature: /s/ Deborah Rieger-Paganis

Deborah Rieger-Paganis, Interim Chief Financial Officer  
Name and Title